

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
COVENTRY GROUP LIMITED	37 008 670 102

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	ON-MARKET (WITHIN 10/12 LIMIT)
2	Date Appendix 3C was given to ASX	30.10.2009

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day	
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	95,000	14,000 (21.05.2010)
4	Total consideration paid or payable for the shares/units	\$198,047.10	\$26,740.00 (21.05.2010)

+ See chapter 19 for defined terms.

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Before previous day	Previous day
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<p>5 If buy-back is an on-market buy-back</p>	<p>highest price paid: \$2.25 date: 15.02.2010</p> <p>lowest price paid: \$2.00 date: 18.05.2010</p>	<p>highest price paid: \$1.91 (21.05.2010)</p> <p>lowest price paid: \$1.91 (21.05.2010)</p> <p>highest price allowed under rule 7.33: \$2.0881</p>
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Participation by directors

<p>6 Deleted 30/9/2001.</p>	<p>N/A</p>
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How many shares/units may still be bought back?

<p>7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back</p>	<p>3,791,000</p>
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Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  Date: 24.05.10
 (Company secretary)

Print name: John Colli
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